DANFORTH & MEIERHENRY, LLP

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CLINT SARGENT
PATRICK J. GLOVER

January 14, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Woonsocket School District 55-4
  Sanborn County, South Dakota
  Qualified Zone Academy Bonds, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
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WOONSOCKET SCHOOL DISTRICT 55-4
QUALIFIED ZONE ACADEMY BONDS, SERIES 2007

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Woonsocket School District 55-4

2. Designation of issue: Qualified Zone Academy Bonds, Series 2007

3. Date of issue: December 28 , 2007

4. Purpose of issue: Providing funds for capital improvements as specified by 1397E of the Internal Revenue Code

5. Type of bond: Taxable – qualified zone academy bond.

6. Principal amount and denomination of bond: $50,000.00.

7. Paying dates of principal and interest:

This bond has solely principal payments. There is no interest on the bonds.

December 28, 2008	$ 3,333.33
December 28, 2009	$ 3,333.33
December 28, 2010	$ 3,333.33
December 28, 2011	$ 3,333.33
December 28, 2012	$ 3,333.33
December 28, 2013	$ 3,333.33
December 28, 2014	$ 3,333.33
December 28, 2015	$ 3,333.33
December 28, 2016	$ 3,333.33
December 28, 2017	$ 3,333.33
December 28, 2018	$ 3,333.33
December 28, 2019	$ 3,333.33
December 28, 2020	$ 3,333.33
December 28, 2021	$ 3,333.33
December 28, 2022	$ 3,333.38

8. Amortization schedule:

See Above

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WOONSOCKET SCHOOL DISTRICT 55-4
QUALIFIED ZONE ACADEMY BONDS, SERIES 2007

9. Interest rate or rates, including total aggregate interest cost:

There is no interest component on the Bonds. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Qualified Zone Academy Bonds, Series 2007 is true and correct on this 28th day of December 2007.

By:
Its : Business Manager

Form: SOS REC 050 08/84